

Code CMX
Company name Camimex Group Joint Stock Company
Date 09/21/2021
Subject Adjusting the plan for private placement of shares
Content:

The Board resolution dated September 20, 2021, the BOD of Camimex Group Joint Stock Company approved to adjust the private placement of shares with details as follows:

Before adjusting	After adjusting
Plan for handling unsold shares: the unsold shares will be decided by the BOD to continue to distribute to other investors.	Plan for handling unsold shares: the unsold shares will be decided by the BOD to continue distributing to professional securities investors with selling price of not less than VND15,000/share.
Public tender offer	To cancel this content

- To adjust the list of investors expected to be participated for buying shares in the private placement:

No	Name of investors	Strategic investors/Professional investors	Foreign investors /Economic Organization with foreign investors holding more than 50%	Number of shares previously owned (share)	Number of distributed shares (share)	Ownership ratio after offering

			of charter capital)			
1	Bui Si Tuan	Professional investor	Domestic investor	6,621,537	9,650,000	17.92%
2	Bui Duc Cuong	Professional investor	Domestic investor	2,222,000	4,000,000	6.85%
3	Nguyen Xuan Toan	Professional investor	Domestic investor	2,000,008	1,350,000	3.69%
4	Tran Duc Ba Cao	Professional investor	Domestic investor	-	10,000,000	11.01%
5	ESVINA Company Limited	Professional investor	Economic Organization with foreign investors holding more than 50% of charter capital	3,034,838	2,500,000	6.09%
6	KB Securities Co., Ltd	Professional investor	Foreign investor	8,904,837	2,500,000	12.56%
Total					30,000,000	